

## DEAL ANNOUNCEMENT - MEGA MERGER

The Mega-Merger of 10 PSU Banks into 4 Large Banks has resulted in significant consolidation of the Banking Industry in India. We are proud to inform that RBSA Advisors acted as a Financial Advisor on all 4 Bank Mergers.

We were Financial Advisors to the Boards of Oriental Bank of Commerce, Syndicate Bank, Corporation Bank, and Allahabad Bank to provide Fairness Opinion on the share swap ratio for these transactions.

With this RBSA has acted as a Financial Advisor on all Bank Consolidations after our similar role in Bank of Baroda, Dena Bank and Vijaya Bank merger as well as State Bank of India and Associate Bank Merger.



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